

KINDERGARTEN PARENT OPINION SURVEY 2017

PARENTS' OVERALL VIEWS



91% of parents are satisfied with the education their child receives from the kindergarten service (87% in 2016)



10% of parents indicated the service they were using offered the only place available for their child at time of enrolment (17% in 2016)

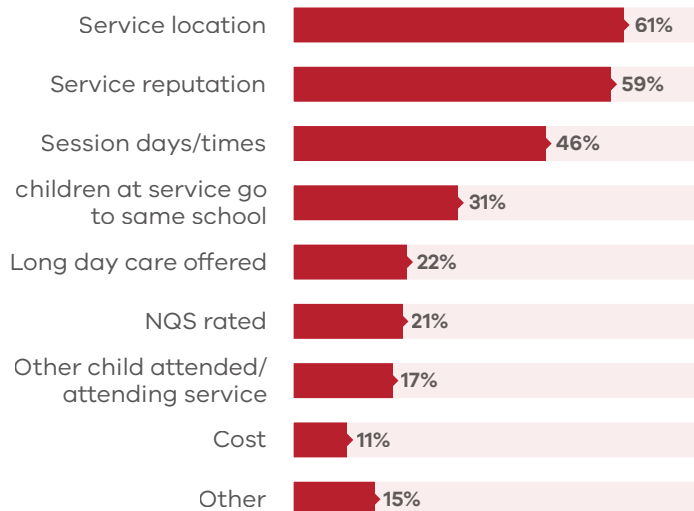


93% of parents thought that the overall quality of education offered was good quality in **2017** (88% in 2016)



95% of parents think attending kindergarten is important for their child's education (96% in 2016)

Important factors in choosing a kindergarten



PARENTS' EXPERIENCES

Kindergarten is friendly towards children, families and visitors



96% of parents indicated that teachers and educators at their child's kindergarten discuss their child's progress with them several times a year or more frequently (86% in 2016)

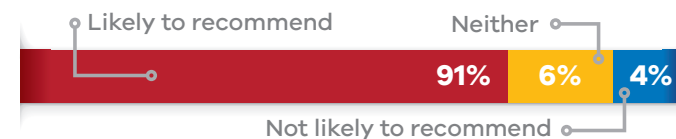
Kindergarten provides help with child's learning at home



Kindergarten helped prepare child for transition to school next year



Amount parents are likely to recommend the service to other families



ABOUT THE CHILDREN

Educators consider child's views, interests and feelings



Educators have a good relationship with child



Survey conducted 23 October to 12 November 2017. 11,993 parents participated from 1,468 kindergartens (compared to 8,589 parents from 1,433 kindergartens in 2016).

Results are compared with the 2016 survey results where possible. Some questions in 2017 were rephrased for clarity and therefore cannot be compared with 2016 results.